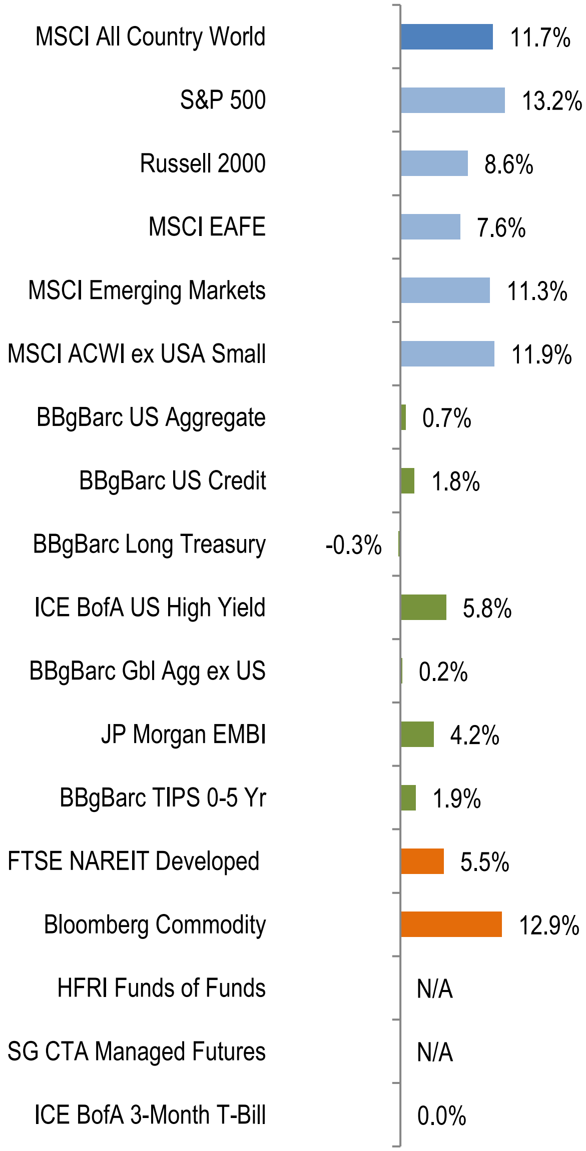
Sellwood CONSULTING LLC

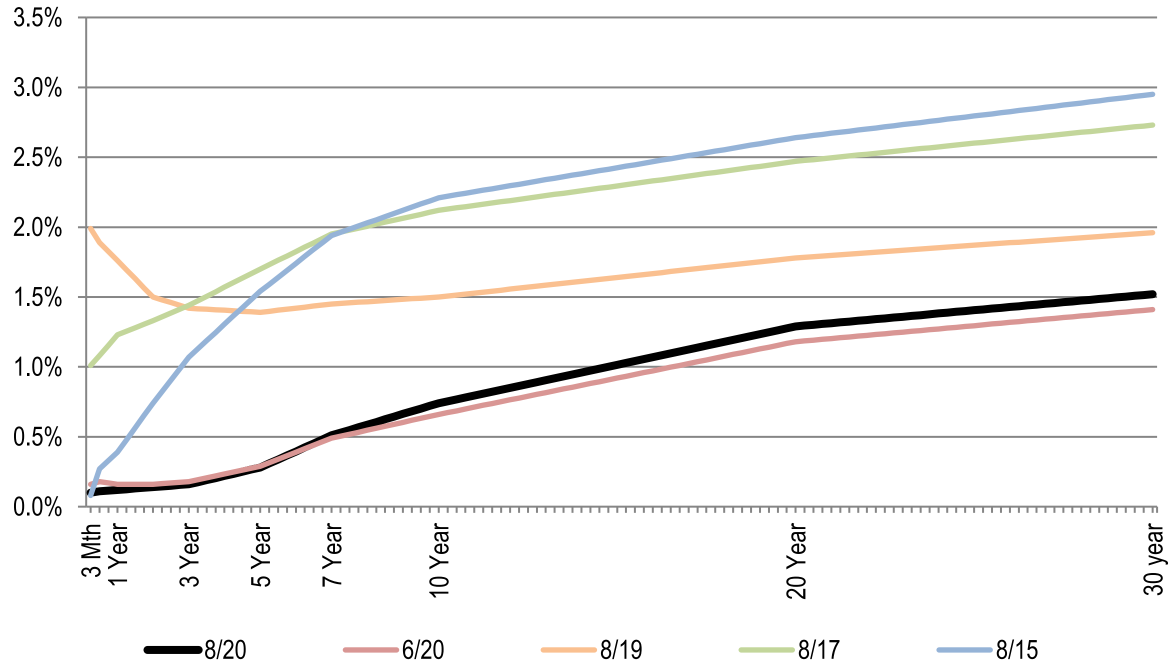
Global Market Overview

As of August 31, 2020

Quarter to Date



US Treasury Yield Curve



	MTD	QTD	YTD	1 Year	3 Years	5 Years	15 Years
S&P 500	7.2%	13.2%	9.7%	21.9%	14.5%	14.5%	9.5%
Russell 2000	5.6%	8.6%	(5.5%)	6.0%	5.0%	7.7%	7.3%
MSCI EAFE	5.1%	7.6%	(4.6%)	6.1%	2.3%	4.7%	4.2%
MSCI Emerging Markets	2.2%	11.3%	0.4%	14.5%	2.8%	8.7%	6.6%
BBgBarc US Aggregate	(0.8%)	0.7%	6.9%	6.5%	5.1%	4.3%	4.4%
BBgBarc Long Treasurys	(4.3%)	(0.3%)	20.9%	13.0%	10.9%	8.5%	7.2%
FTSE NAREIT Developed	2.6%	5.5%	(16.6%)	(12.9%)	0.4%	3.9%	5.0%
HFRI Fund of Funds	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ICE BofA 3-Month T-Bill	0.0%	0.0%	0.7%	1.3%	1.8%	1.2%	1.3%

Returns for periods longer than 1 year are annualized. HFRI and SG CTA MF Index returns are available on the 6th business day following month end.

Sources: Sellwood Consulting LLC, Morningstar Direct, Investment Metrics, Federal Reserve Economic Data