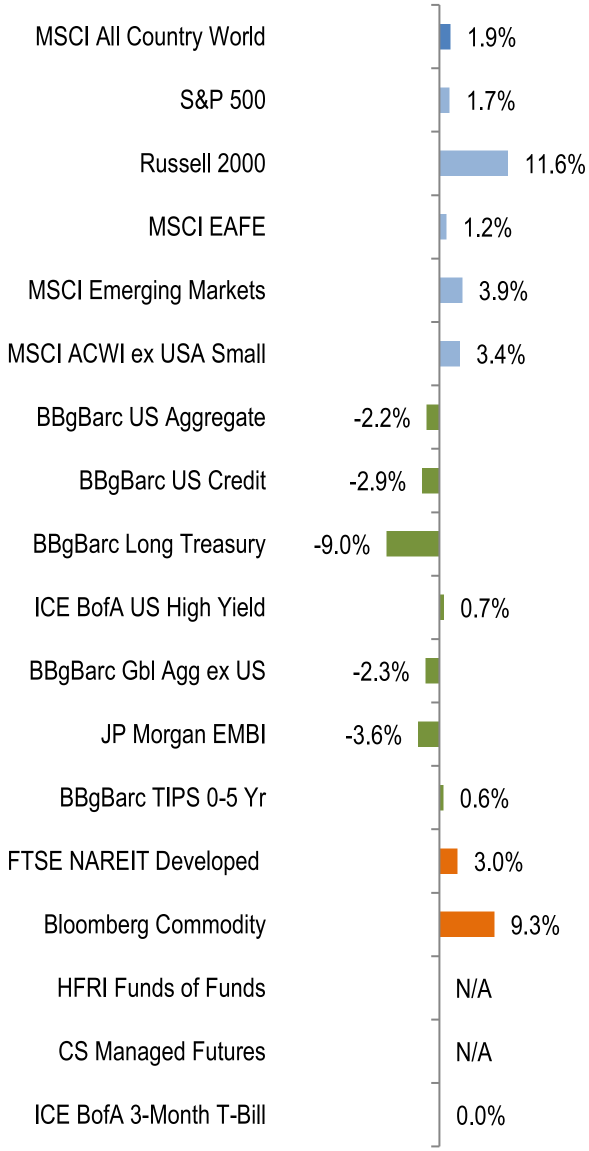
Sellwood CONSULTING LLC

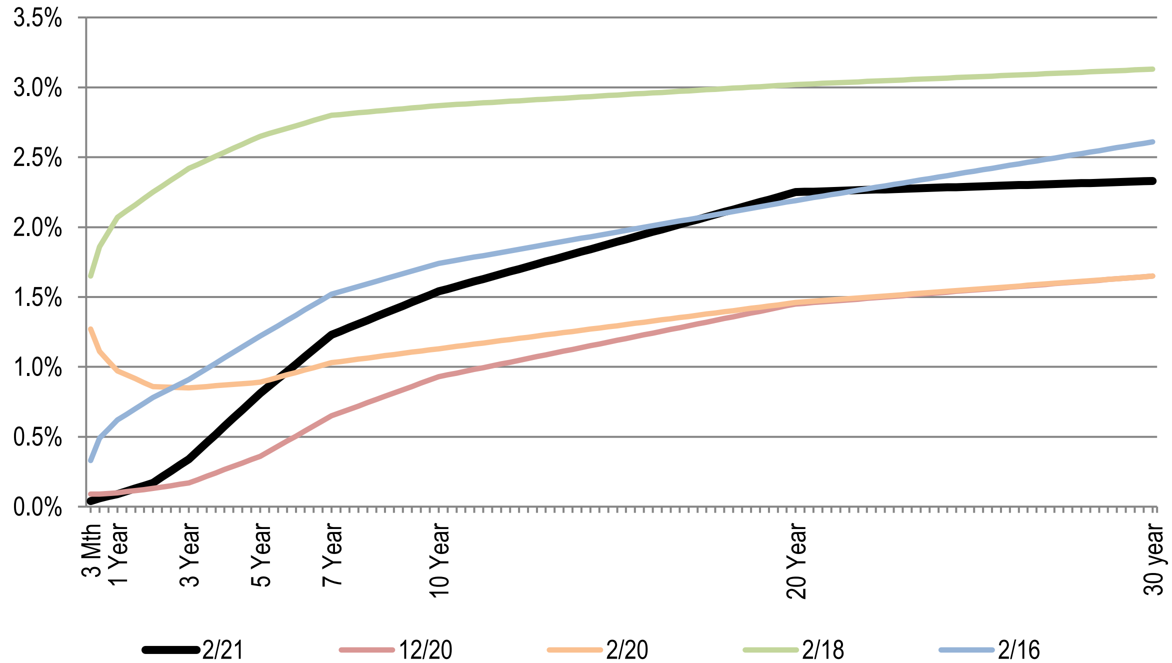
Global Market Overview

As of February 28, 2021

Quarter to Date



US Treasury Yield Curve



	MTD	QTD	YTD	1 Year	3 Years	5 Years	15 Years
S&P 500	2.8%	1.7%	1.7%	31.3%	14.1%	16.8%	9.8%
Russell 2000	6.2%	11.6%	11.6%	51.0%	14.9%	17.9%	9.1%
MSCI EAFE	2.2%	1.2%	1.2%	22.5%	4.6%	9.7%	4.2%
MSCI Emerging Markets	0.8%	3.9%	3.9%	36.0%	6.4%	15.2%	6.1%
BBgBarc US Aggregate	(1.4%)	(2.2%)	(2.2%)	1.4%	5.3%	3.6%	4.3%
BBgBarc Long Treasurys	(5.6%)	(9.0%)	(9.0%)	(6.0%)	8.8%	4.2%	6.4%
FTSE NAREIT Developed	3.9%	3.0%	3.0%	2.2%	5.9%	6.2%	4.8%
HFRI Fund of Funds	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ICE BofA 3-Month T-Bill	0.0%	0.0%	0.0%	0.5%	1.6%	1.2%	1.2%

Returns for periods longer than 1 year are annualized. HFRI and CS Managed Futures index returns are available on the 6th business day following month end.

Sources: Sellwood Consulting LLC, Morningstar Direct, Investment Metrics, Federal Reserve Economic Data